Trellis 2019 Community Impact Study: Garfield Neighborhood

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What is the purpose?

- Build strong relationships with residents in the community
- Measure Trellis' impact in the neighborhood as Garfield has been a target area for over 25 years
- Understand neighborhood change, how residents feel about their neighborhood, & ways they could be further supported
- Target context sensitive programs in the neighborhood
- Replace perception with fact

How is community impact measured?

- Block & Parcel Observations
 - o 101 Parcels
 - o 108 Blocks
- Resident Surveys
 - 204 Garfield Households
- Results are compared with the same study done by NeighborWorks America & Trellis every 3 years
 - o Current data for 2013 & 2016 comparisons

Research Terms

- **Random Sample**: A subset of the total population chosen at random so that everyone has an equal chance of participating
 - Sample Size: Amount of members in the random sample. This is calculated based on the total population, expected response rate, and amount of error you can have
- **Stratified sample**: The population is broken into groups based on a characteristic
- Response rate: Amount of people who respond out of total number of people contacted
- Household: One or more people living in a house
- **Block**: Both sides of a single street ending at the intersection of another street, not a square block
- **Parcel**: An entire lot which can be commercial, residential, vacant, etc.
- **Margin of Error**: An amount that allowed in case there is miscalculation or change of circumstances

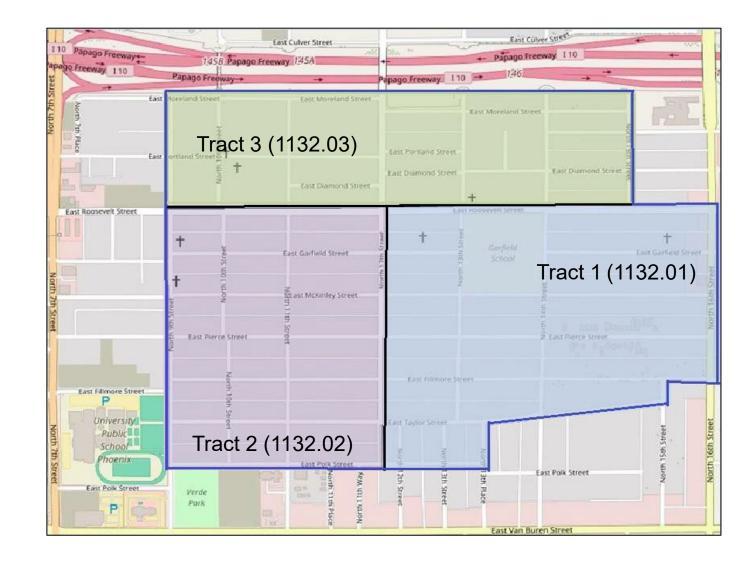
Garfield Context & History

- Large historic neighborhood spanning roughly 7th Street to 16th Street from Moreland Street to Van Buren Street
- Established in the 1880's by John T. Dennis and Frederick L. Brill
- Subdivisions built in 1911 and settled by working class, European immigrants, and Mexican families
- No historical evidence of racial housing covenants
- Vacancy, disinvestment, and low homeownership rates beginning post WWII as wealthy, largely white residents move to suburban neighborhoods
- Continued struggles with vacancy, crime, and lack of support in the 1950's throughout the 1990's

- Trellis began housing rehabs, homeownership guidance, and neighborhood stabilization in Garfield in 1991
- Designated by the City of Phoenix as a Neighborhood Initiative Area in 1993
- Federal Weed & Seed funding acquired by the Garfield Organization in 1995
- Various improvements growth seen throughout the 2000's, yet 2008 housing & financial crisis causes foreclosures, instability, and difficulty for low-income residents
- The past five years have seen a rapid increase in home prices: Realtor.com listed the Garfield zip code 85006 on the Nation's top 10 fastest gentrifying neighborhood list
- Stabilization & empowerment efforts persist

Study Area

- 9th St. to 16th St. & Moreland St. to Polk St.
- Stratified study area into 3 areas based on the census tracts that comprise the neighborhood
 - 1132.01, 1132.02, 1132.03
 - Geographically specific results
 - Correlates with census data
 - Understand neighborhood geographic nuances
 - More efficient
- Proportionate random sample of residents from each area



Methods

- Total of 1190 Households
- Contacted 726 Households Door-to-Door
- Responses: 204
 - o Online: 60
 - o Door-to-door: 130
 - Student Flyer: 4
 - Business Flyer: 10
- 9 Community Volunteers
 - 3 Bilingual
- Surveys offered in English & Spanish
- Survey
 - 44 total questions
 - Provided by NeighborWorks America
 - Customized by Trellis
- 5.12% Margin of Error (90% Confidence Level)

| | Tre | ellis | Trellis | | |
|-----------|--|-------------------------------|---------|--|-------------------------------------|
| About You | | | 1. | ¿Cuál es su dirección? | |
| ι. | What is yo | ur address? | - | | |
| 2. | How long | nave you lived in Garfield? | 2. | ¿Hace cuánto que vive en esta comunidad? | |
| 3. | Overall, considering everything, how satisfied would you say you are with living here? | | 3. | En general, considerando todos los aspectos, ¿Q tan satisfecho se encuentra de vivir aquí? | |
| | 0 | Very satisfied | | 0 | Muy satisfecho |
| | 0 | Somewhat satisfied | | 0 | Algo satisfecho |
| | 0 | Somewhat dissatisfied | | 0 | Algo insatisfecho |
| | 0 | Very dissatisfied | | 0 | Muy insatisfecho |
| s | Do you currently rent your home or do you own it? | | 4. | ¿Actualme | nte es dueño de su casa o la renta? |
| | 0 | I rent my home | | 0 | Rento mi casa |
| | 0 | I own my home | | 0 | Soy dueño de mi casa |
| | 0 | I live with friends or family | | 0 | Vivo con amigos o familia |
| | 0 | Other: | | 0 | Otro |
| | Would you consider buying a home in this | | 5.2 | Consideraría | a comprar una casa en esta colonia? |
| | neighborhood? | | | | |
| | | | | 0 | Sí |
| | 0 | Yes | | 0 | No |
| | 0 | No | | | |

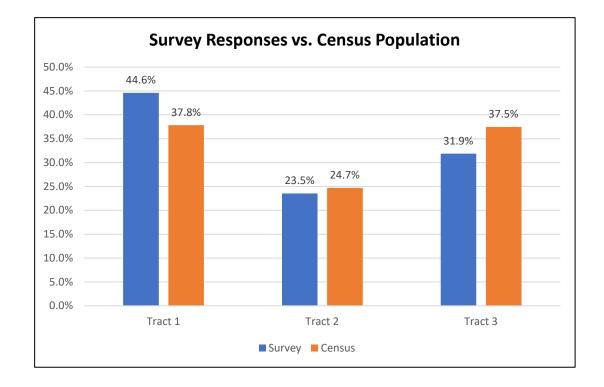
Methods

- How was the random sample selected?
 - Maricopa County Assessor's Data & Neighborhood Services Department Mailing List
 - Addresses cleaned, stratified, randomized
- Outreach
 - Spoke at Garfield neighborhood meeting
 - o Sent postcards
 - Posted flyers
 - Posted on Garfield Facebook Page
- Incentive for Respondents
 - Two respondents won a \$100 gift card to a local grocery market in a raffle.
 - This incentive was marketed alongside the survey and expressed at every door knocked.

Resident Survey Findings

- Respondent Profile
- Satisfaction
- Homeownership
- Safety
- Connectedness & Empowerment
- Neighborhood Change

Responses vs. Population



Survey responses are approximately proportionate to population in each tract.

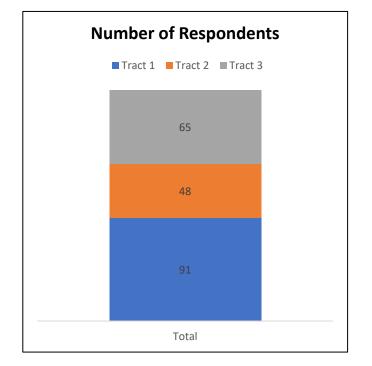
| | Survey Responses | | Census Population | | % Responded by Tract |
|---------|------------------|-------|--------------------------|-------|----------------------------|
| Tract 1 | 91 | 44.6% | 2805 | 37.8% | 3.2 |
| Tract 2 | 48 | 23.5% | 1830 | 24.7% | 2.6 |
| Tract 3 | 65 | 31.9% | 2777 | 37.5% | 2.3 |
| Total | 204 | 100% | 7412 | 100% | 2.8 |

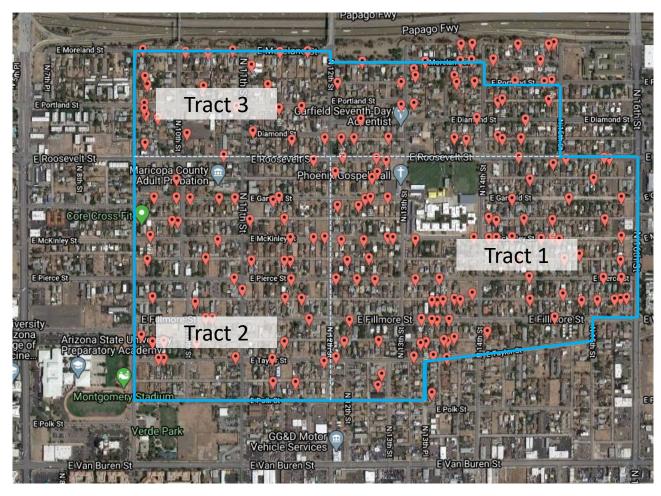
Source:

U.S. Census Bureau: 2018: 2014-2018 American Community Survey 5-Year Estimates

Responses

- 31.9% from Tract 3
- 23.5% from Tract 2
- 44.6% from Tract 1



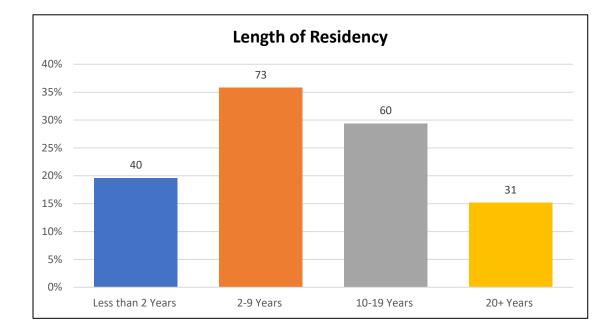


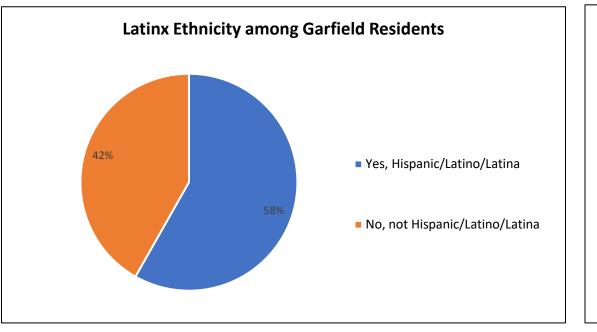
Above: Final Response Addresses Geocoded

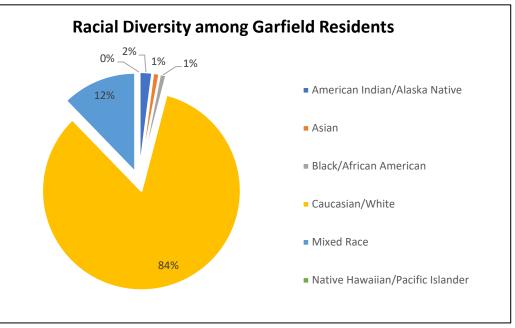
(Approximately proportionate to population in each tract)

Overall Resident Profile

- Finding: Diversity
- Diverse length of residency spanning less than one year to 20+ years
 - Majority length: 2-9 years
- Age diversity
 - Most common age group: Age 35-54
- Racial & Ethnic Diversity







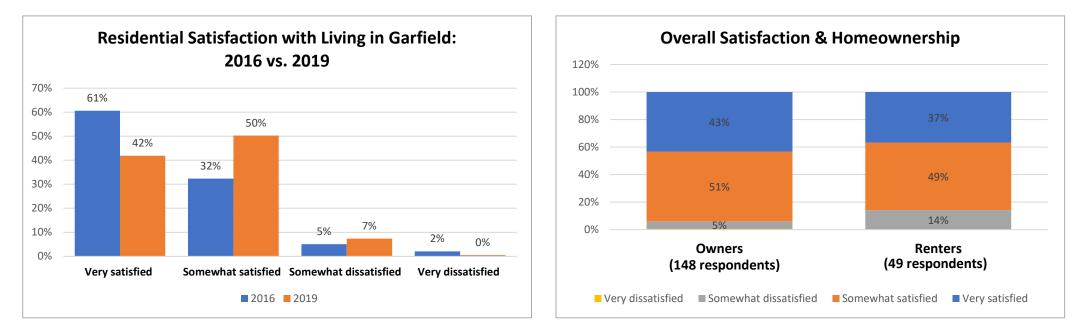
Satisfaction with Living in Garfield

• 2016

- o 61% of residents were very satisfied while 32% were somewhat satisfied.
- o 7% were somewhat or very dissatisfied.

• 2019

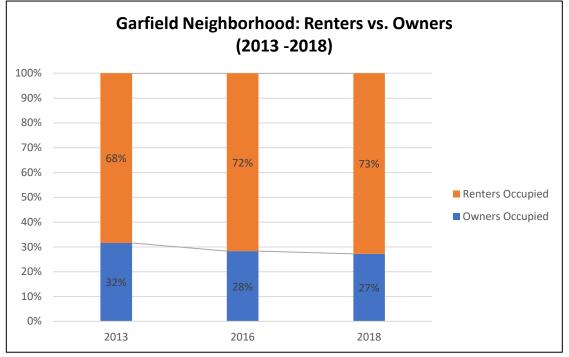
- o 42% of residents are very satisfied while 50% somewhat satisfied.
- o 7% are somewhat or very dissatisfied.
- Reports of being "very satisfied" decreased by 19% within the past 3 years.



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Homeownership

- 75% of respondents were homeowners, yet homeownership across the neighborhood is approximately 27% according to census data.
- Finding: The Garfield district has a 26.5% lower than citywide average
- Major reasons that respondents would **not** consider purchasing a home in Garfield
 - Crime and other safety issues
 - Physical conditions in the community
 - Personal financial situation

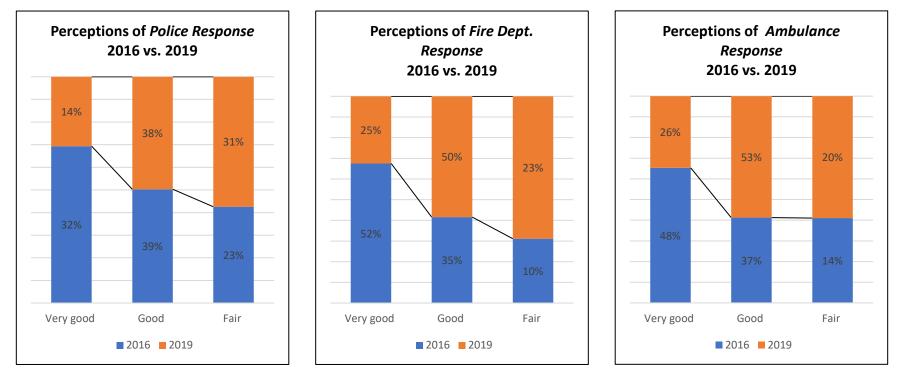


Source: U.S. Census Bureau: American Community Survey 5-Year Estimates

Safety

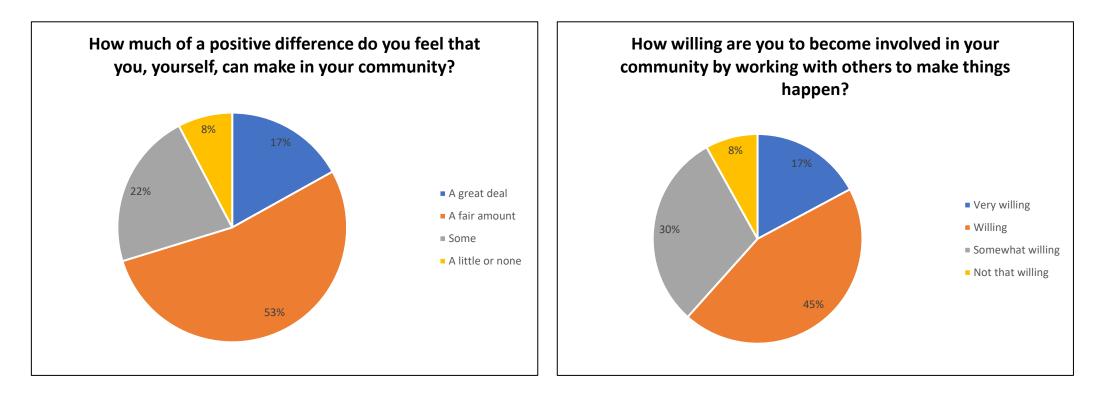
Perceptions of safety overall dropped compared to 2016

- 37% felt very safe walking in the neighborhood in the daytime (decreased by 35%).
- 39% felt somewhat or very safe walking in the neighborhood at night (decreased by 22%).
- When asked "How would you rate the following public services in our community?", perceptions of Police, Fire Department, and Ambulance are :
 - In these three kinds of public services, % of "Very Good" shifted to "Good" or "Fair" within the past three years.



Connectedness & Empowerment

- 70% of residents felt that they can make a great deal or a fair amount of positive change in the community
 - Increased by 2% since 2016
- 62% are willing or very willing to become involved in their community.
 - Decreased by 7% since 2016



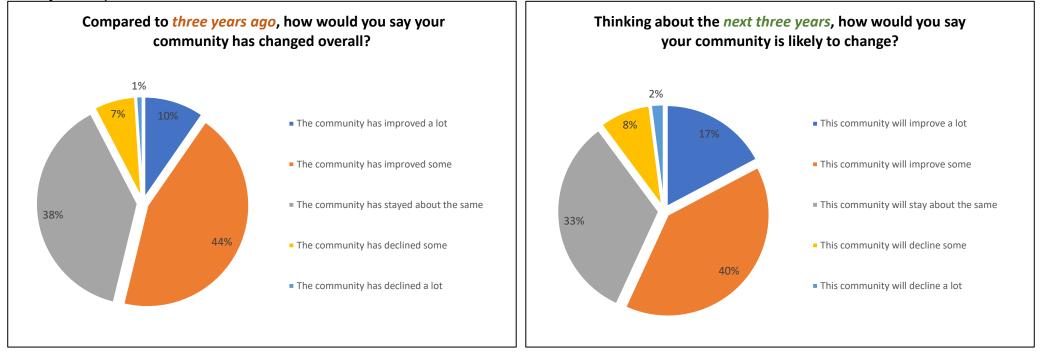
Connectedness & Empowerment

Comparison of 2019 vs 2016

- When asked, "In the past year did you participate in the following community activities?", residents reported:
 - **24.9% vs 34%** supported a local political organization, candidate, or ballot measure
 - **22.0% vs 55%** participated in a community social event
 - 20.6% vs 61% personally took action to improve the community through reporting a hazard or contacting the authorities about an incident
 - **19.1% vs 39%** volunteered to help others in their community
 - **18.9% vs 70%** supported a local business
 - **15.8% vs 31%** participate in an advocacy group, such as a parent-teacher association, environmental organization, or labor union
 - 8.9% vs 34% participated in a community improvement project
 - 8.5% vs 28% participated in a community, resident, or tenant association

Neighborhood Change

- 54% of residents felt that the community has improved within in the past three years.
- 57% of residents felt that the community is likely to improve some or a lot in the next three years.
- **Findings:** The number of residents felt that "*The community has stayed about the same*" (increased from 15% to 39%) in the past three years and "*This community will stay about the same*" (increased from 8% to 33%) in the next three years. There has been an almost 30% drop in residents who felt the community has improved or is likely to improve.



Residents were asked open ended follow-up questions about *satisfaction, whether to recommend this community to others and neighborhood change.* The following were recurring comments or themes.

Concerns



- Crime
- Lack of affordability
- Trash & illegal dumping
- Public service response (e.g. trash pick-up; police response)
- Speeding & dangerous traffic
- Parking
- Road maintenance
- Stray, loose, or feral animals
- Other miscellaneous features

Strengths

- Convenience or proximity to services and downtown
- Continuous community growth (e.g. less crime and trash)
- Neighbors & sense of community
- Other miscellaneous features

Results out of approximately 204 collated individual written responses.

Block & Parcel Observation Findings

- Conditions
- Use
- Vacancy
- Attractiveness

Top: 901 E. Garfield home built by Trellis Bottom: 1114 E. Polk Street home built by Trellis

Below: Colorful touches in Garfield, photo courtesy of Garfield Neighborhood Association





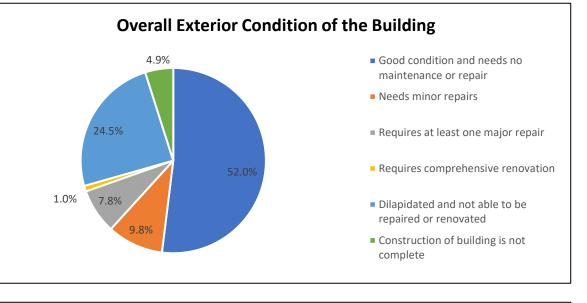
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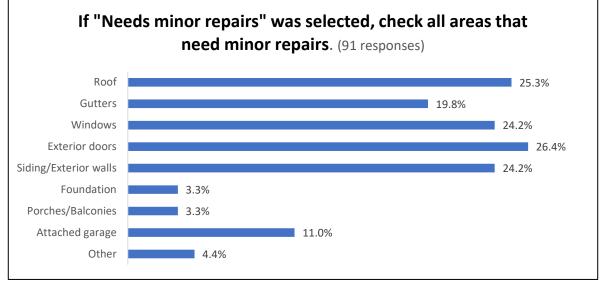
Why conduct observations of physical conditions?

- Gather information to help direct services
- Track changes overtime
- Understand "spillover" effect of work on individual parcels
- Communicate about neighborhood change
- Replace perception with fact

Parcel Conditions

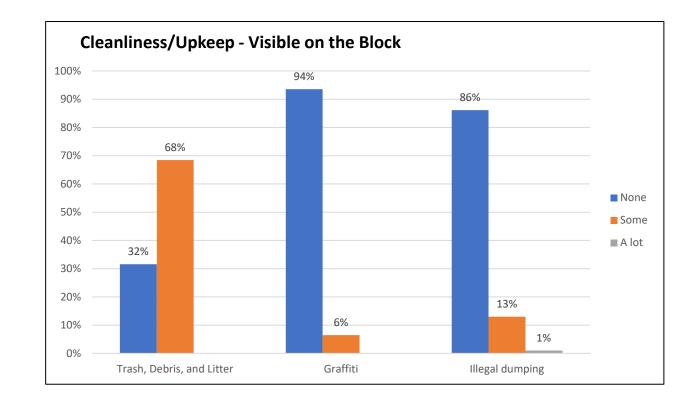
- To precisely measure change, all the 101 parcels observed were the exact the lots observed in 2016
- **24.5%** of parcels were dilapidated and not able to be repaired or renovated. This is a large increase (increased by 20% from 2016)
- **52.0%** of observed parcels had buildings in "Good Condition" (**increased** by 2.5% since 2016).
- **9.8%** of parcels need minor repairs (**decreased** by 23.2% since 2016).
 - "Exterior doors", "Roof",
 "Windows", and "Siding/Exterior Walls" were major areas that needed minor repairs.





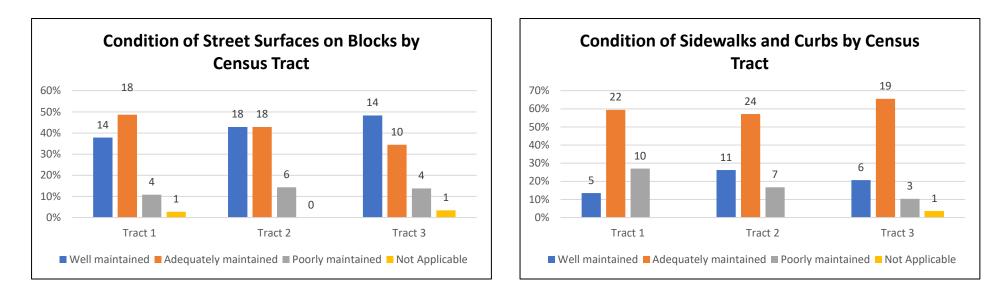
Block Conditions

- Trash, Debris, & Litter
 - 68% of blocks had some litter or debris
 - Amount of blocks with visible trash increased by 18% since 2016 and is 7% less than 2013.
- Graffiti
 - o 94% of blocks had no graffiti.
 - Amount of blocks with visible graffiti decreased by 15% since 2016.
- Illegal Dumping
 - 86% of blocks had no illegal dumping (13% had "Some").
 - Amount of blocks with visible illegal dumping decreased by 18% since 2016.



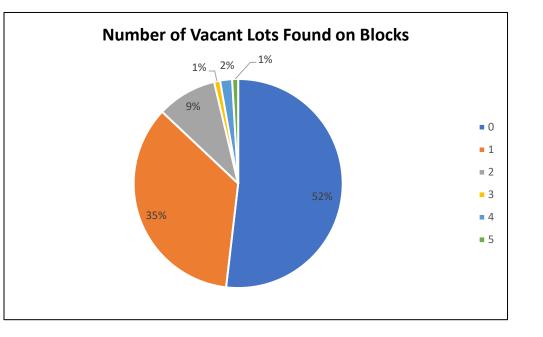
Block Infrastructure Conditions

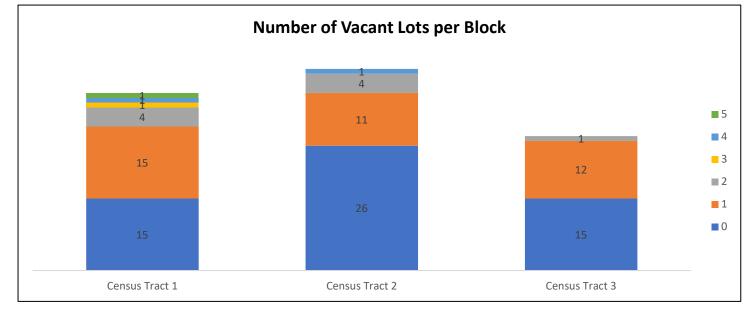
- Streets
 - 85% of blocks had street surfaces that were adequately or well maintained.
 - 48% of streets in Tract 3 (the highest % among the three census tracts) were well maintained (a 38% decrease since 2016).
 - The number of well-maintained streets in Tract 1 increased from 0 to 14 streets.
- Sidewalks
 - 93% of all blocks had adequately or well-maintained sidewalks.
 - Tract 3 still had the best condition of streets & sidewalks overall
- Percent of well or adequately maintained streets decreased by 5% since 2016 while that of sidewalks increased by 9%.



Vacancy

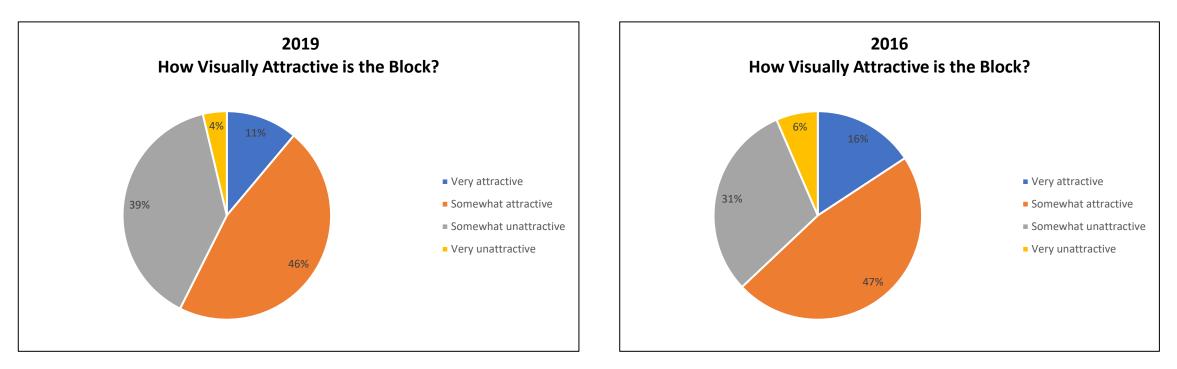
- **48%** of blocks have one or more vacant lots on them
 - Decreased by 8% since 2016
- **22**% of blocks have one or more vacant or abandoned buildings on them
 - Same as in 2016
- The majority of blocks with vacant lots exist in Tract 1
 - Up to 5 vacant lots on a single block





Attractiveness

- Blocks
 - o **2016**
 - 37% were somewhat or very unattractive, while 63% were somewhat or very attractive
 - o **2019**
 - 43% were somewhat or very unattractive, while 57% were somewhat or very attractive
 - Portion of somewhat or very attractive blocks decreased by 6% since 2016



Comparisons to Census Data

- Income
- Affordability
- Age
- Employment
- Homeownership

Comparisons to Census Data

Sources: U.S. Census Bureau: 2010-2014 American Community Survey 5-Year Estimates; 2018: 2014-2018 American Community Survey 5-Year Estimates

| | Citywide | Tract 1 | Tract 2 | Tract 3 |
|--|---|--|--|--|
| Annual Median Household Income | \$54,765 | \$28,233 | \$31,542 | \$29,403 |
| Families whose income in past 12 months below poverty level | 15.1% | 52.4% | 38.2% | 26.1% |
| Tenure | 38.0% of homeowners moved in 2010-2014, and 23.3% of renters moved in after 2015 | 32.3% of homeowners moved in 2010-2014, and 36.6% of all residents moved in after 2015 | 42.7% of homeowners moved in 2010-2014, and 28.7% of all residents moved in after 2015 | 39.2% of homeowners moved in 2010-2014, and 24.2% of all residents moved in after 2015 |
| Median Age | 33.5 | 28.5 | 28.5 | 33.4 |
| Ethnicity | 42.6% Hispanic or Latinx | 79.8% Hispanic or Latinx | 70.1% Hispanic or Latinx | 71.1% Hispanic or Latinx |
| Homeownership | 53.8% Own, 46.2% Rent | 26.9% Own, 73.1% Rent | 27.6% Own <i>,</i> 77.4% Rent | 27.4% Own, 72.6% Rent |
| Unemployment | 6.1% | 14.8% | 10.6% | 10.0% 29 |

Housing

According to the U.S. Department of Housing & Urban Development, "Families who pay more than 30% of their income for housing are considered cost burdened and may have difficulty affording necessities such as food, clothing, transportation and medical care."

- **55.0% of renters in Tract 1** spend over 30% of their income on housing.
- **53.7% of renters in Tract 3** spend over 30% of their income on housing.
- **48.6% of renters in Tract 2** spend over 30% of their income on housing.

Sources: U.S. Census Bureau: 2018: 2014-2018 American Community Survey 5-Year Estimates; U.S. Department of Housing & Urban Development

Conclusions

Connectedness and empowerment has reduced

- The reduction in levels of satisfaction of living in Garfield may have had an impact on decreased participation/supporting community events, businesses and people
- 70% of Respondents stated a strong willingness to make a positive difference or become involved in the community however their participation rates decreased sharply compared to 2016.

There is a decrease in the perception of feeling safe

- Trust in Police, Fire and Ambulance response fell
- A large drop in feeling safe while walking during day and night

Increased cost burden for housing

 An average of 50% of residents are paying more than 30% of their income on housing. This increase the likelihood of material hardships such as food insecurity or missing bills
 Parcel conditions decreased by 20% to not

repairable or renovatable

 Potential lack of investors, owners willing to upgrade property.

Possible Actions & Next Steps

Homeownership

- Connect renters with homeownership programs and education
- Develop more affordable housing on vacant city owned lots

Connectedness & Empowerment

- Create an online resource page with events calendar where residents can connect more easily with local community groups, nonprofits, schools and advocacy groups
- Activate Verde park with events, movie nights, fairs
- Leverage more funding support to local organizations that are activating community members

Safety

- Have City of Phoenix do traffic study to recommend efforts to reduce speeding and reckless driving
- Community and City of Phoenix work together to address safety concerns for people walking

Block & Parcel Conditions

 Increase enforcement on non-renovatable dilapidated properties

Neighborhood Change

 Increase support for residents to learn how to make positive change in their neighborhood.